

Financial Workshops



Help spread the wealth of financial health! Apprisen provides high quality, financial education workshops to organizations and community groups. We present practical information to help people learn how to get and stay on track with their money. Possible workshop topics include, but are limited to:

✓ Making Sense of Your Dollars

What guides you in your financial journey? In this course, you will learn an easy 4 Step GPS method for understanding your money and building financial health & wealth.

✓ Understanding Credit Reports & Scores

This course covers everything you need to know to take charge of your credit! You'll learn how to access & understand your credit report/score & how to use that information to achieve your financial goals & positively impact your financial health.

✓ Managing Student Loans

37 million Americans have outstanding student loans & 14% are past due on at least one. Whether you are struggling to pay your loan, need assistance in keeping your loan current or determining which repayment option is best for you, this course is for you.

✓ Homebuyer Basics

Apprisen wants to help you achieve your dreams by giving you the tools & information you need to own your first home. This high-level overview will get you started on the right path to homeownership.

✓ Financial Foundations

The workshop provides the building blocks for a healthy financial life. We'll cover the key things you need to know to bank better, build a budget, understand your credit, & manage debt wisely. You'll leave the knowledge you need to build a strong financial foundation for you & your family.

✓ Handling Credit & Debt Wisely

In this online course we will cover basic information on managing credit, differentiating between debt that builds wealth & debt that doesn't & steps to take when facing a significant financial dilemma.

✓ Save Your Way to Your Best Life

Your own home, a beach vacation, a new car. Imagine what your best life looks like. In this course we define the mindset, tools & strategies you need to save money, build wealth & reach your goals.

✓ How To Teach Kids to Budget, Save & Build Credit

Set your kids up for financial success with this online course focused on practical tools & activities for helping your kids build a foundation of financial health.

✓ Roadmap to Retirement

This online course will provide a high-level overview of how your overall financial plan fits into your roadmap to retirement. Saving for retirement impacts your monthly spending plan & your monthly spending decisions impact your ability to save for retirement.

✓ Unmasking Identity Theft & Fraud

Identity Theft & Fraud is prevalent, but you don't have to become the next victim. In this online course you will learn Apprisen's 4-D approach to combat ID Theft & Fraud through Discover, Deter, Detect & Defend.

✓ Bank Better

Take a second to think about some of the most important relationships in your life. Did your bank come to mind? In this workshop, we'll cover why a healthy relationship with a financial institution is a cornerstone of your financial health & the steps you need to take to build a relationship that works for you.

✓ Budget Bites

Groceries can be one the biggest budget busters! Grocery stores are designed to encourage you to spend more & visit often. In this session, you'll learn how to avoid common marketing traps at the grocery store, shop smarter & save money. In addition, we'll share tips for effective meal planning (a huge money & time saver) & community/online resources to help you boost your grocery budget.

If you are interested in bringing effective financial workshops to your group, a member of our staff will work directly with you to identify the needs of your audience and customize a presentation based on your objectives.

Have questions? Contact us to learn more at redonna.thompson@apprisen.com