

Net Worth Statement



Assets:

Liquid Assets

Checking Account Balance

Savings/Money Market Accounts

Cash Value of Life Insurance

Total Liquid Assets

Real Estate

Current Market Value of Home

Personal Possessions

Market Value of Auto

Furniture and Appliances

Electronic Equipment

Jewelry

Total Household Assets

Investment Assets

Individual Retirement Accounts

Mutual Funds

Total Investments Assets

Total Assets

Liabilities:

Current Liabilities

Medical bills

Credit Card Balances

Remaining Balance on Auto

Total Current Liabilities

Long-Term Liabilities

Mortgage Balance

Home Equity Loan

Student Loan

Total Long Term Liabilities

Total Liabilities

Net Worth: